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RP-1664 & RP-3467 Update Conference Call November 15, 2023

Welcome & Introduction Lloyd M. Segal, President & CEO

RP-1664 (PLK4 inhibitor) & RP-3467 (Pol0 inhibitor)

Michael Zinda, Ph.D., EVP, Chief Scientific Officer, and, **Phil Herman**, EVP, Chief Commercial & Portfolio Development Officer

Upcoming Catalysts Lloyd M. Segal, President & CEO

Q&A

Repare Therapeutics Leadership



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Statements contained in this presentation regarding matters that are not historical facts are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. Words such as "anticipates," "believes," "expects," "intends," "plans," "potential," "projects," "would" and "future" or similar expressions are intended to identify forward-looking statements. Each of these forward-looking statements involves substantial risks and uncertainties that could cause actual results to differ significantly from those expressed or implied by such forward-looking statements. Forward-looking statements contained in this presentation include, but are not limited to, statements regarding the design, objectives, initiation, timing, progress and results of our current and future preclinical studies and clinical trials, including specifically our clinical trials of RP-1664 and RP-3467; the clinical and market opportunity for RP-1664 and RP-3467; the tolerability, efficacy and clinical progress of RP-1664 and RP-3467; the potential of RP-1664 as a first-in-class oral PLK4 inhibitor and RP-3467 as a best-in-class Pol0 inhibitor; the expected timing of program updates and data disclosures; the competitive landscape for our product candidates.

These forward-looking statements reflect our current beliefs and expectations. Many factors may cause differences between current expectations and actual results, including the duration and impact of the COVID-19 pandemic on our business and market volatility, unexpected safety or efficacy data observed during preclinical or clinical studies, clinical site activation rates or clinical trial enrollment rates that are lower than expected, changes in expected or existing competition, changes in the regulatory environment, and unexpected litigation or other disputes. These and other

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Expanding pipeline of precision oncology therapeutics

	PROGRAM	TUMOR LESION	DRUG TARGET	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3	RIGHTS
	Camonsertib (RP-3500/ RG6526)	ATM + 16 STEP2 lesions	ATR	Ph2 TAPISTRY Ph1b/2 Morpheus-Lung Ph1/2 TRESR: Mono + PARP (talazor Ph1/2 ATTACC: PARP (olaparib/nira Ph1/2 TRESR: Gemcitabine Combo		Roche		REPARE THERAPEUTICS
	Lunresertib (RP-6306)	CCNE1, FBXW7 + others	PKMYT1	Ph2 CCTG ISTs Ph1 MYTHIC: Mono + Camonsertib C Ph1 MAGNETIC: Gemcitabine Comb Ph1 MINOTAUR: FOLFIRI Combo Ph1 Carboplatin/paclitaxel Combo IS	0			
	RP-1664 PLK4 Inhibitor	TRIM37-high	PLK4		Focu	s of today'	s presenta	tion
	RP-3467 Polθ Inhibitor	BRCA1/2	ΡοΙθ		rocu	S OF LOUGY	s presenta	
	SNIPRx [®] Platform	Additional SL targe	ts in advanced stage	es of development				
		Discovery and validation of new SL precision oncology targets			Chi Bristol Myers Squibb			
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Overview of our next 2 clinical programs



PROGRAM	FIRST PATIENT ENROLLMENT GOAL	TREATMENT APPROACH	CLINICAL OPPORTUNITY
RP-1664 PLK4 Inhibitor	1H 2024	Monotherapy	~63K addressable patient population for TRIM37-high solid tumors (US+UK/EU4)*
RP-3467 Polθ Inhibitor	2H 2024	Combination therapy (PARPi, RLTs, and ADCs)	Global Market Segments**: ~\$3B PARPi ~\$8B RLTs ~\$5B ADCs

*Based on estimated number of pts available for 1st line treatment in the advanced setting (CancerMPact®, Patient Metrics, 2022; accessed 8/18/23) and lesion prevalence

** PARPi and ADC market estimate: Decision Resources Group, RLT market estimate: Ostuni E and Taylor MRG (2023) Commercial and business aspects of alpha radioligand therapeutics. Front. Med. 9:1070497.

doi:10.3389/fmed.2022.1070497

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RP-1664

Potential first-inclass, oral PLK4 inhibitor FPI in 1H 2024 Highly potent, selective and bioavailable PLK4 inhibitor synthetic lethal with TRIM37 amplification & overexpression (TRIM37-high)

Strong, dose-dependent anti-tumor activity as monotherapy across preclinical models

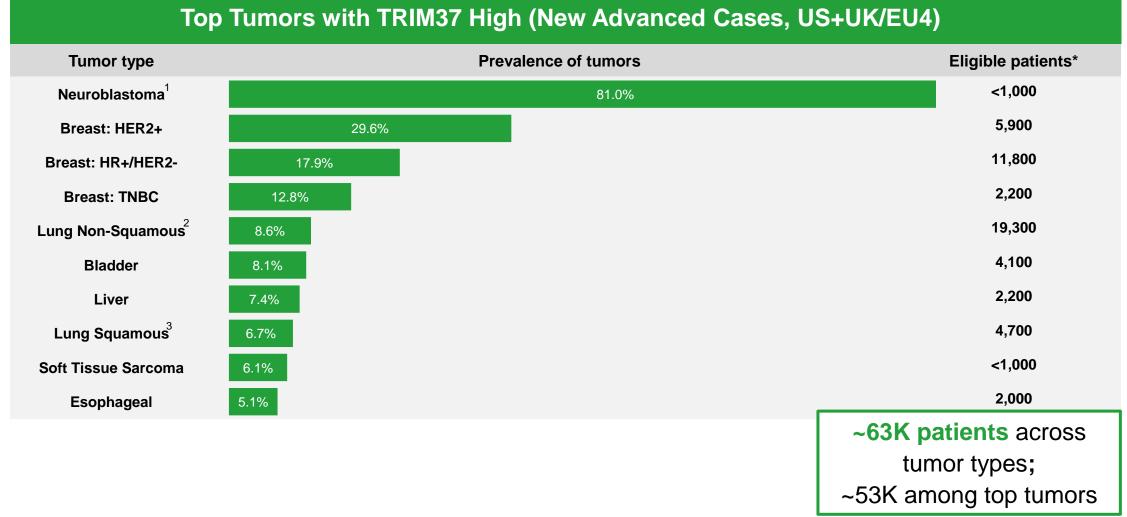
Will be initially investigated in TRIM37-high solid tumors and neuroblastoma

~63K addressable patient population with limited treatment options; Potential across multiple tumor types



Addressing unmet need in critical patient populations

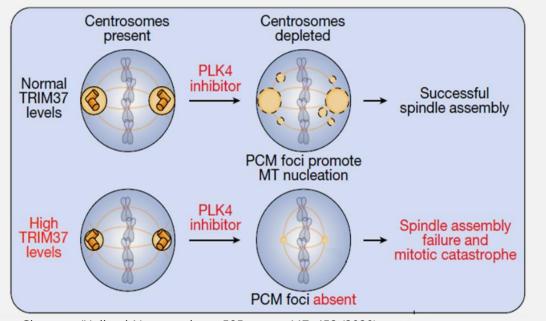




*Based on estimated number of pts available for 1st line treatment in the advanced setting (CancerMPact®, Patient Metrics, 2022; accessed 8/18/23) and lesion prevalence (TCGA; GENIE-Neuroblastoma Only). ¹ Represents only gene amplification for high risk Neuroblastoma; ² Non-Squamous subtype of Non-Small Cell Lung Cancer only; ³ Squamous subtype of Non-Small Cell Lung Cancer only; ³



Compelling synthetic lethal rationale for targeting PLK4



Chapman/Holland Nature volume 585, pages 447–452 (2020)

- Centrosomes use centrioles and pericentriolar material (PCM) to initiate mitotic spindle formation
- Polo-Like Kinase 4 (PLK4) is necessary for centriole creation in S-phase
- TRIM37 (an E3 Ligase) negatively affects PCM stability; excess TRIM37 depletes PCM, increasing cell reliance on centrioles for spindle assembly
- Thus, PLK4 inhibition is harmful in cells with high TRIM37 and low PCM
- Validated in two 2020 Nature publications

Biomarker-driven patient selection hypothesis for development of oral PLK4i for TRIM37-high tumors

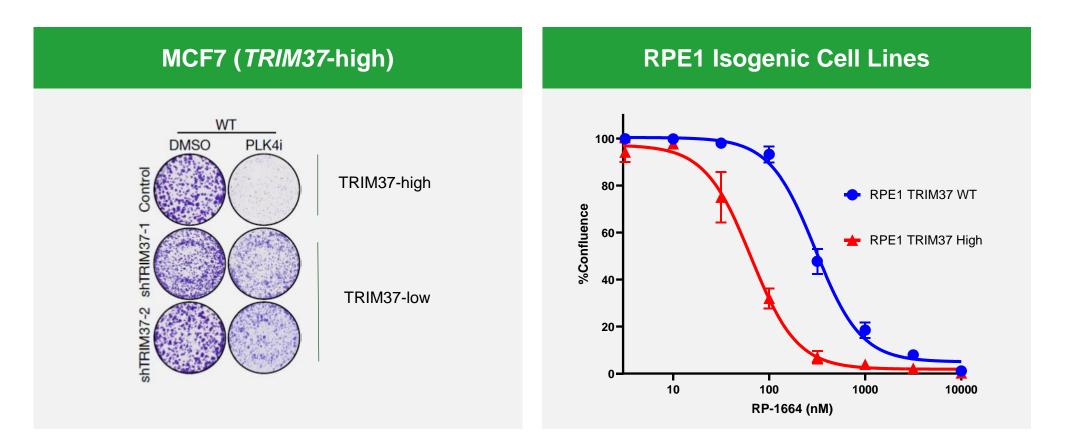


	Parameter	RP-1664
	PLK4 Enzyme IC ₅₀	1 nM
0	PLK4 cell binding IC ₅₀	3 nM
In vitro	Cell proliferation in MCF7 / T47D (TRIM37 amp) EC ₅₀	51 / 17 nM
<u>ב</u>	Cell-base selectivity vs AurA, AurB	>2000-fold
	Kinome screen at 90x PLK4 IC ₅₀	8/280 kinases >50% inh
	Human Hepatocyte Clearance (µL/min/10 ⁶ cells)	2.2
ADME	Rat PK (%F, $t_{1/2}$)	28%, 4h
AD		
	Monkey PK (%F, t _{1/2})	96%, 9h

- Highly potent, selective and orally bioavailable PLK4 inhibitor
- Clean in PanLabs safety pharmacology screen



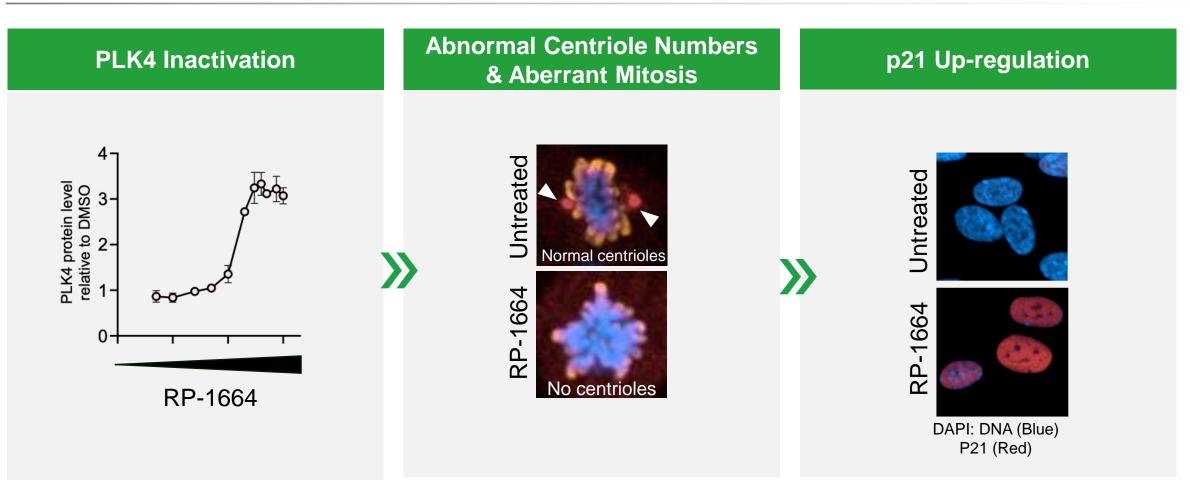
PLK4 inhibition is synthetic lethal with TRIM37-high tumors



PLK4 inhibition selectively inhibited TRIM37-high cells

Potent PLK4 inhibition and downstream modulation of centrioles



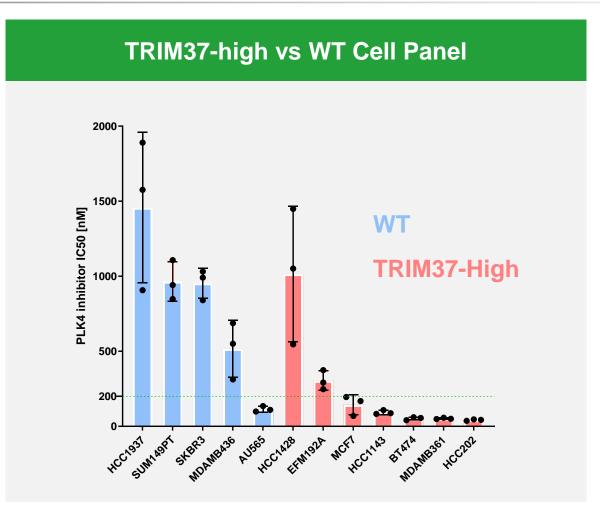


 PLK4 inhibition leads to centriole depletion, p21 activation and ultimately cell death in TRIM37-high cells



Cell lines with TRIM37-high are more sensitive to PLK4 inhibition



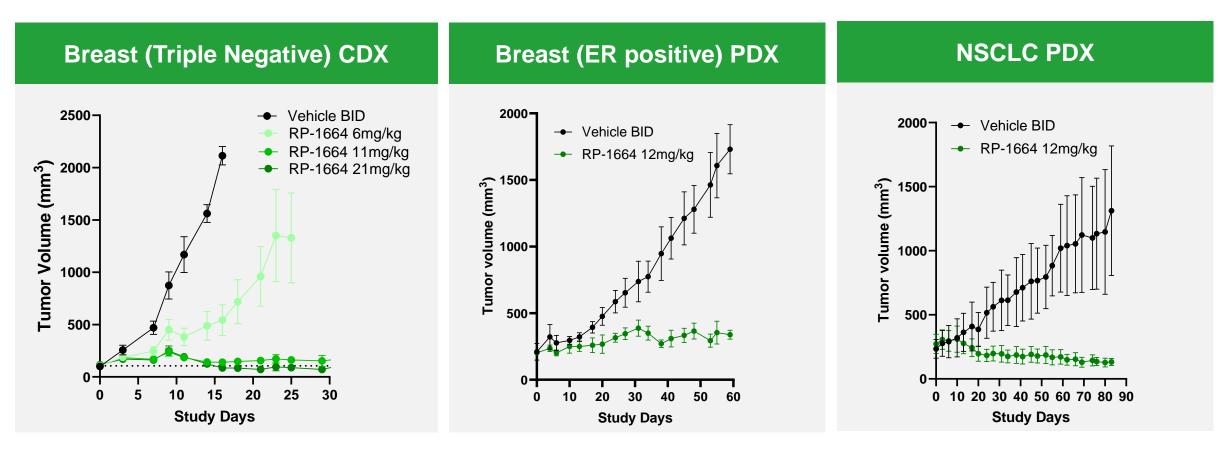


Published SL hypothesis confirmed in house across a panel of cell lines with and without TRIM37-high



Robust monotherapy activity across PDX/CDX models

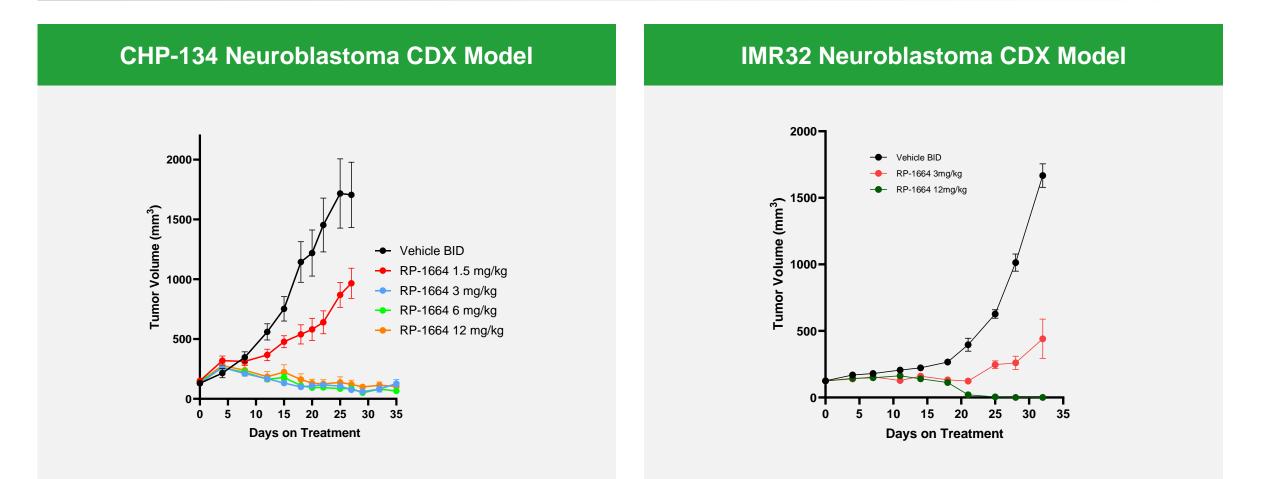




Monotherapy drives tumor stasis to regression in TRIM37-high models



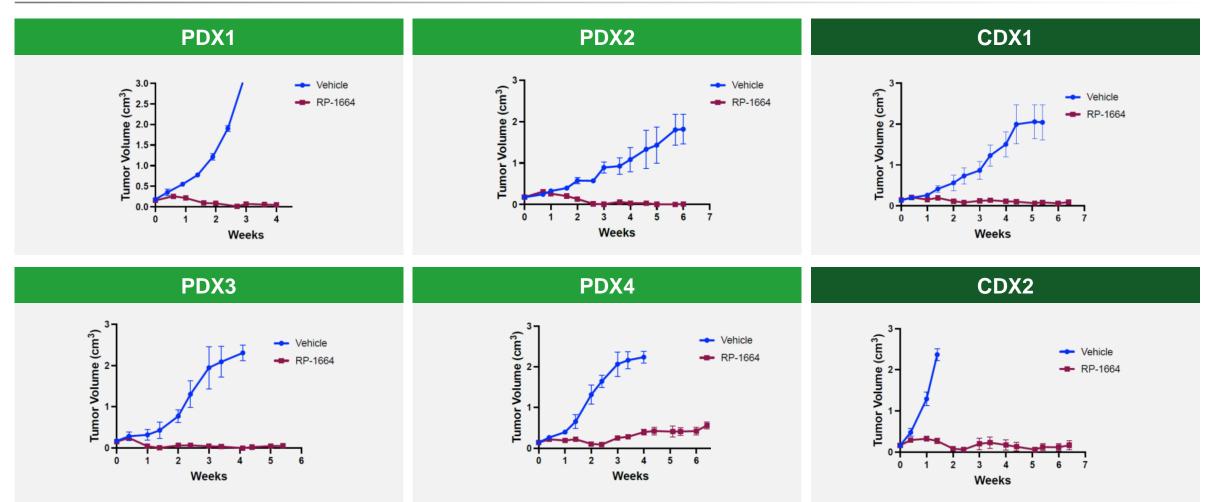
Deep monotherapy regressions in TRIM37-high models



High risk neuroblastoma (>80% TRIM37-high) provides a biomarker-enriched monotherapy opportunity



Highly efficacious as monotherapy in neuroblastoma models

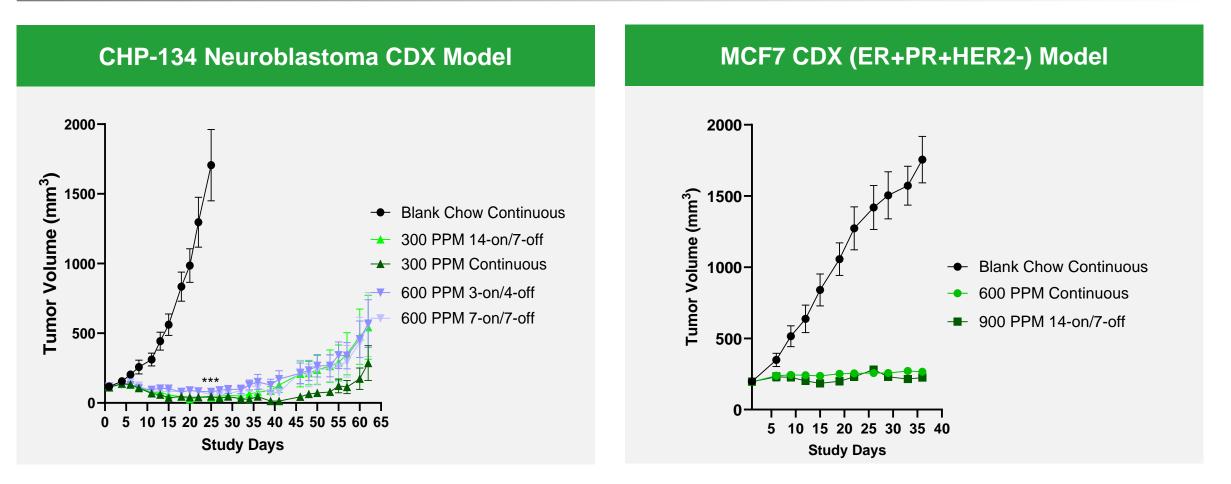


 Neuroblastoma PDX and CDX models (all TRIM37-high) conducted at Children's Hospital of Philadelphia demonstrate deep and prolonged monotherapy regressions in 5 of 6 evaluable models

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*J Maris and Y Mosse, CHOP

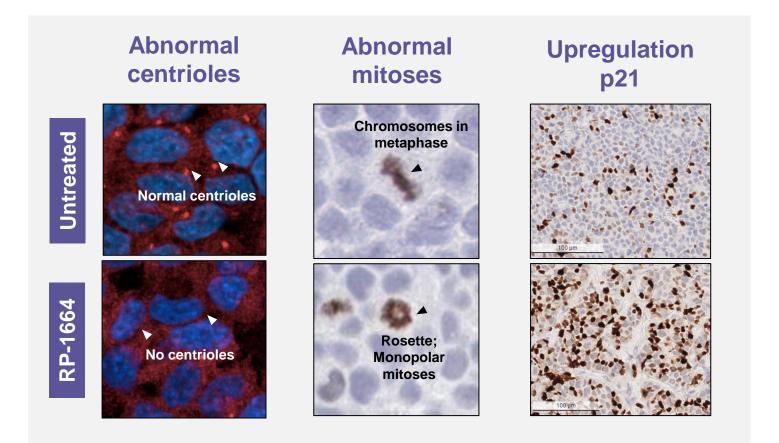
In vivo activity seen across a range of doses and schedules



 Continuous and intermittent dosing delivered similar monotherapy efficacy using a chow formulation to mimic predicted human PK



Clinical PD biomarkers established

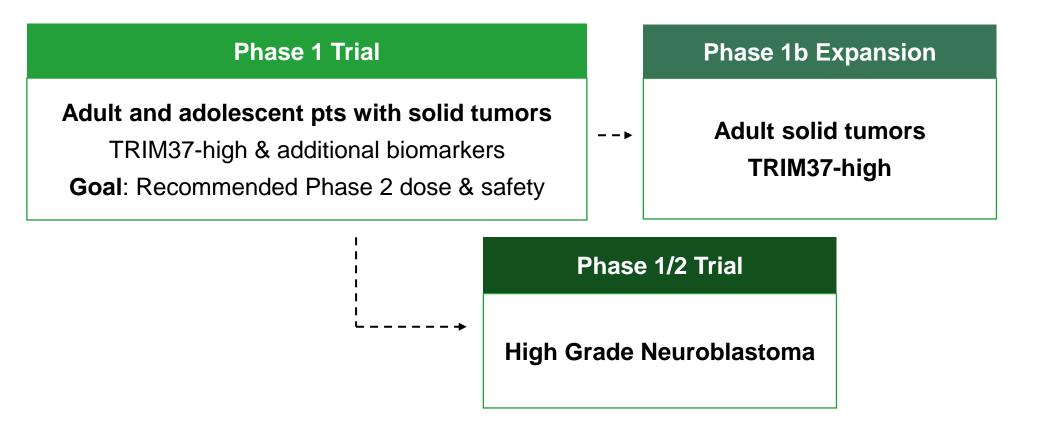


 Modulation of key downstream biomarkers confirmed with clinical assays available for evaluation of PD biomarkers in tumor and/or surrogate tissue during planned Phase 1 trials



Phase 1 monotherapy trial in neuroblastoma and adult tumors





 Efficient Phase 1 plan enabling early start for pediatric dose finding study in neuroblastoma and clear view on adult solid tumor opportunity





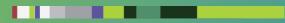
- ~63K addressable patient population with limited treatment options
- High risk neuroblastoma (>80% TRIM37-high) provides a biomarker-enriched opportunity
- Monotherapy-only development plan
 - Potential first-in-class highly potent and selective, oral inhibitor
 - Clear signal for monotherapy tumor regressions in preclinical models

Expect to initiate Phase 1 clinical trial in 1H 2024

- Focused, capital-efficient Phase 1 trial
- Confirm strength of signal for future Phase 2 in solid tumors and facilitate quick start of neuroblastoma development











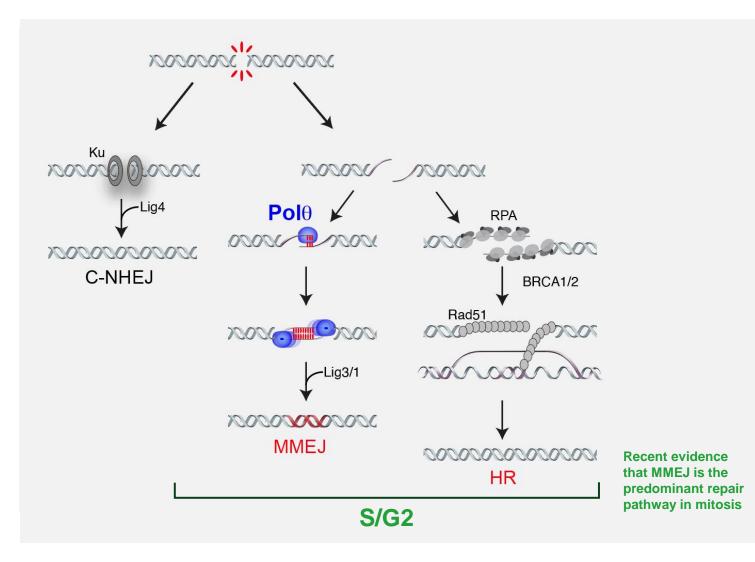
Potential best-in-class Polθ inhibitor

RP-3467 demonstrates compelling combination activity without added toxicity

PARPi Combination	RLT Combination	Chemotherapy/ADC Payloads
Durable complete responses preclinically, with no additional toxicity	Survival benefit preclinically in unselected tumor backgrounds, with no additional toxicity	Well tolerated preclinically in combination with chemotherapy, including topoisomerase ADC payloads
~\$3 Billion global market segment for PARP inhibitors	~\$8 Billion global market segment for RLTs	~\$5 Billion global market segment for ADCs



Pol θ is a promising the rapeutic target

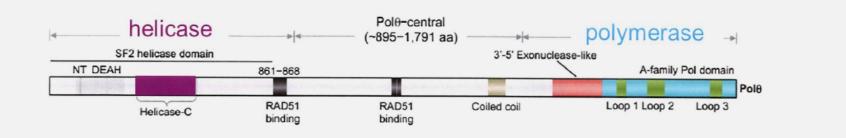


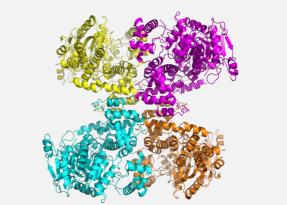
ΡοΙθ

- Unique, multifunctional DNA polymerase with ATP-dependent DNA helicase activity
- Required for microhomology-mediated end joining (MMEJ), a key mechanism of double-strand DNA break repair
- Uniquely active to repair double-strand DNA breaks during mitosis
- Minimally expressed in normal tissue and knockout animals have no significant phenotype



Protein structures enabled discovery of polymerase and helicase inhibitors





N-Terminal Helicase-Like Domain Single-Particle Cryo-EM: **2.4 Angstroms**

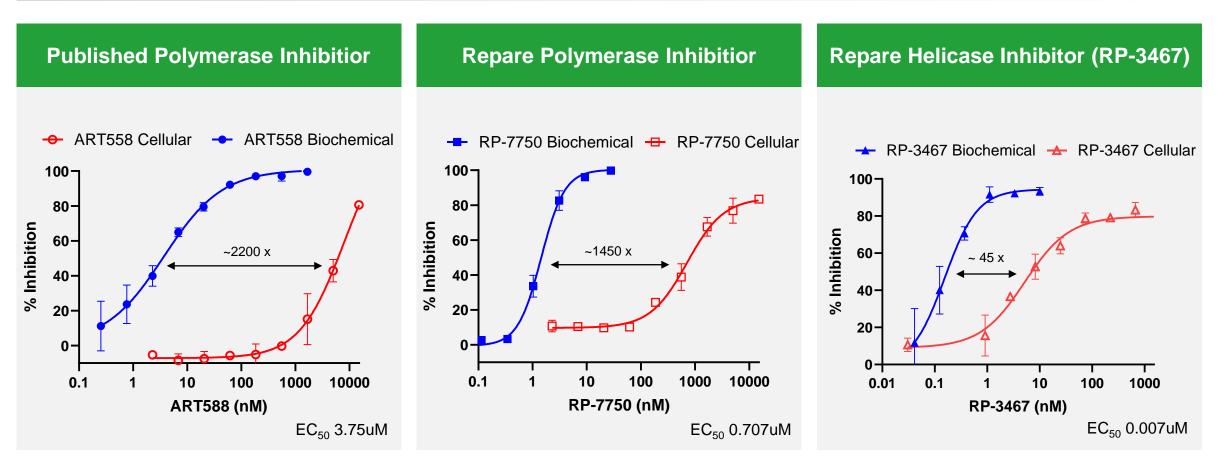
C-Terminal DNA Polymerase Domain X-ray Crystallography: **2.0 Angstroms**

- Helicase and polymerase domains are both essential for Polθ cellular activity
- Repare has generated potent and selective Polθ inhibitors against both the helicase and polymerase domain



Repare Pol0 helicase inhibitors demonstrate superior cell potency





- 100-1000X fold better cellular potency than could be achieved with polymerase-class inhibitors
- Repare has prioritized Helicase domain inhibitors to target potential best-in-class opportunity



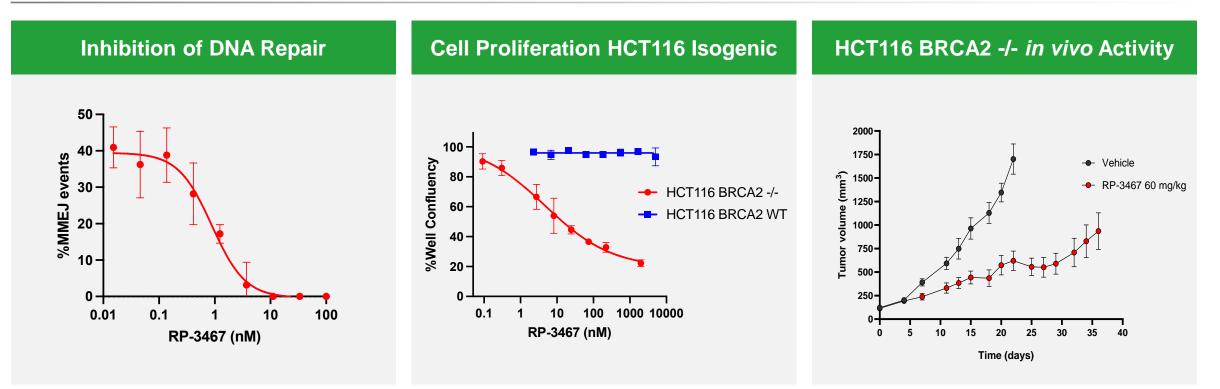
RP-3467 is a potential best-in-class Pol0 inhibitor

	Parameter	RP-1664
	Polθ ATPase Enzyme IC ₅₀	<0.25 nM
0	CETSA cellular target engagement IC ₅₀	5 nM
In vitro	Cell proliferation DLD1 / HCT116 (BRCA2mt) EC ₅₀	4 / 7 nM
<u>_</u>	Off-target ATPase (HELQ, WRN, BLM) IC ₅₀	> 10 µM
	Off-target Polθ polymerase domain IC ₅₀	> 100 µM
	Human Hepatocyte Clearance (µL/min/10 ⁶ cells)	2.1
ADME		
AD	Rat PK (%F, t _{1/2})	123%, 6h
	Monkey PK (%F, t _{1/2})	60%, 3h

- Highly potent, selective and orally bioavailable Polθ helicase inhibitor
- Clean on PanLabs safety pharmacology screen



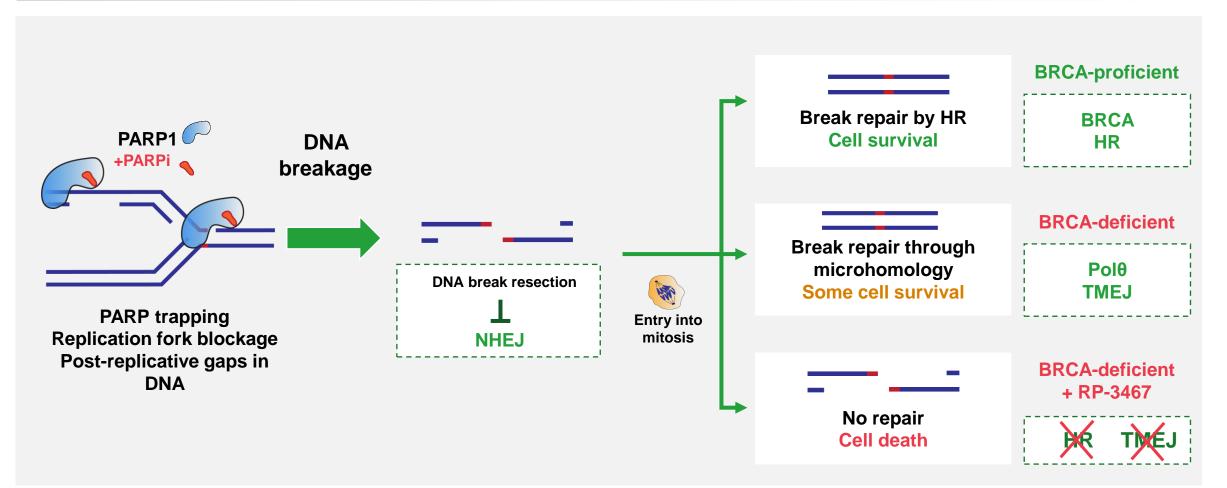
Inhibits DNA repair and is synthetic lethal with BRCA2 loss



- Demonstrates potent in vitro cellular target engagement and activity
- Huge synthetic lethal window no effect on BRCA2 WT cells
- Suppresses in vivo growth of a BRCA2 null tumor



Rationale for synergy between Pol0i and PARPi

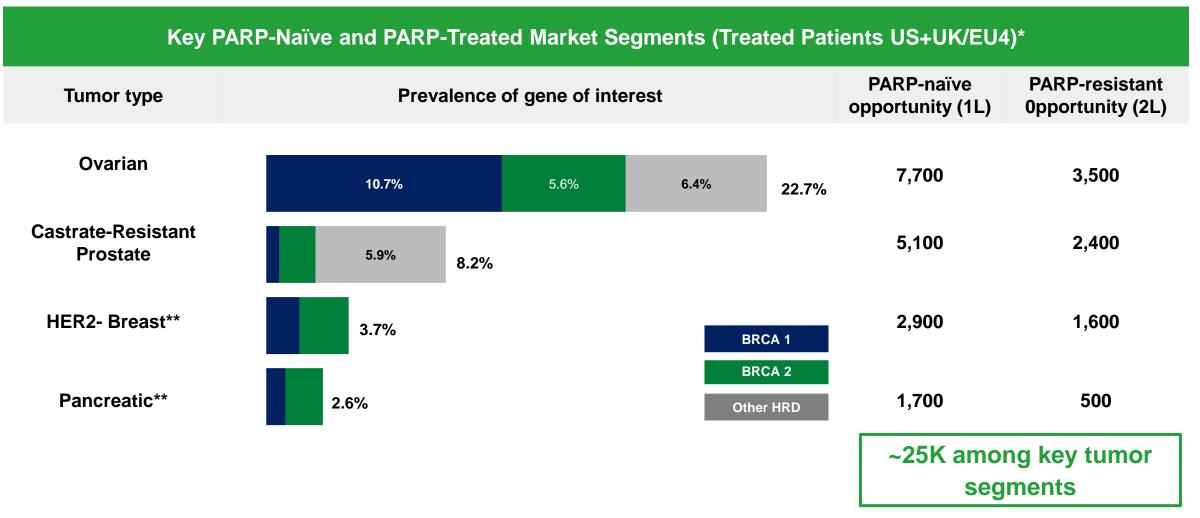


PARPi + Polθi combination synergizes to kill homologous recombination deficient tumor cells



Addressing unmet need in critical patient populations

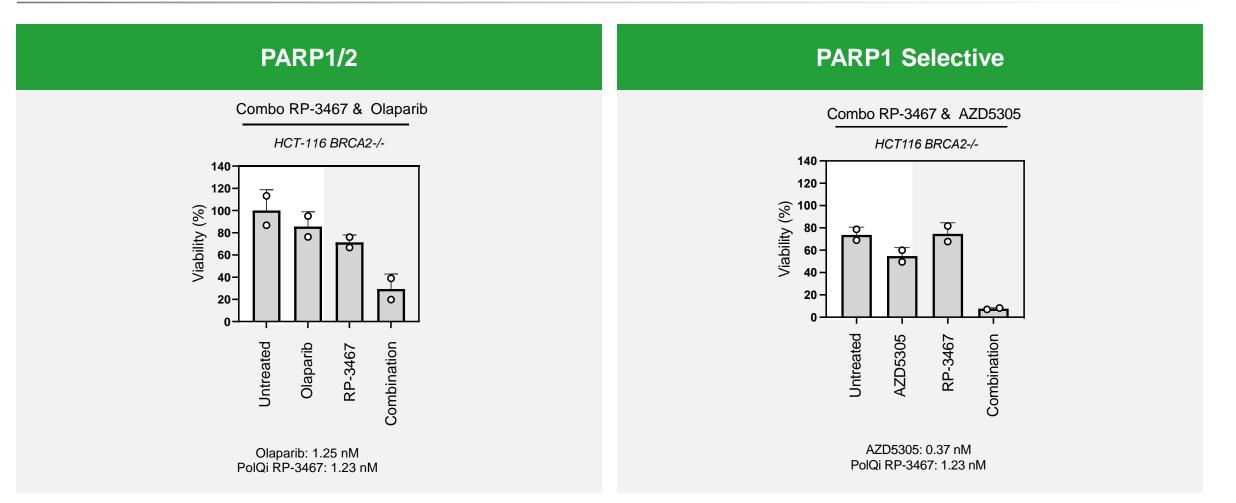




* Based on estimated number of drug treated pts in the advanced setting likely to be naïve to PARP inhibitor treatment or previously treated with a PARP inhibitor (CancerMPact®, Patient Metrics, 2022; accessed 9/25/23) and lesion prevalence (TCGA; Riaz, N. et al. Pan-cancer analysis of bi-allelic alterations in homologous recombination DNA repair genes. Nat Commun 8, 857 (2017)). Other HRD gene mutations include: BRIP1, ATM, RAD51B, RAD51C, RAD51D, PALB2, BARD1, CDK12, CHEK1, CHEK2, FANCL, RAD54L. ** Includes germline BRCA1/2 only

Synergizes with both PARP1/2 and PARP1-selective inhibitors



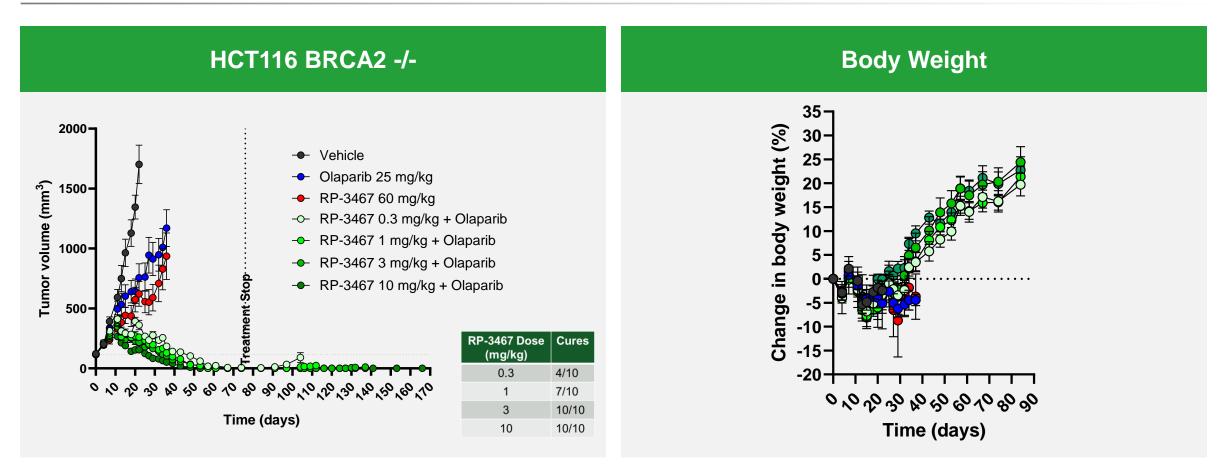


Opportunities with PARP1/2 standard-of-care and potential with emerging PARP1-selective agents



Profound, durable synergy with PARP inhibition



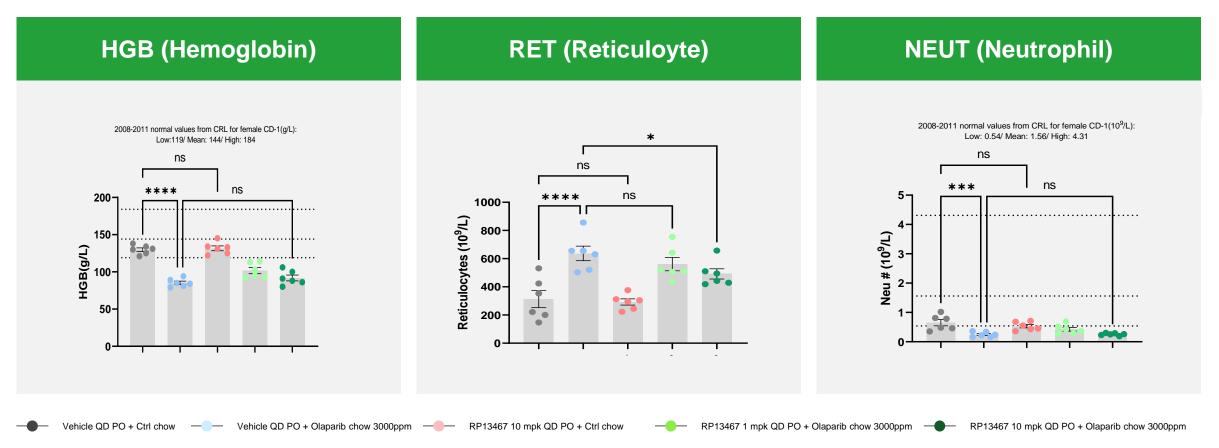


Deep/durable complete regressions across a wide dose range and extremely well tolerated



No added hematological toxicity in combination over Olaparib alone

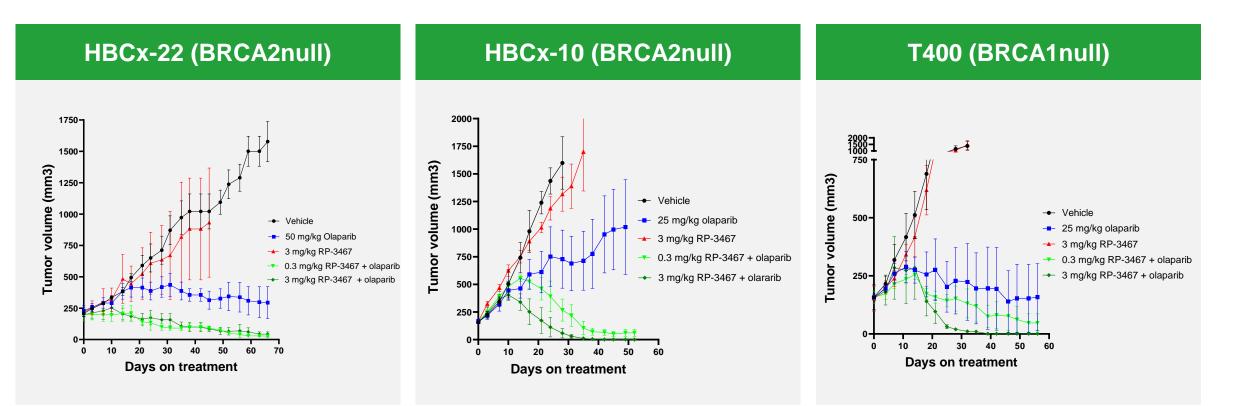
5 weeks co-administration of human clinical PK equivalent dose of Olaparib with RP-3467 up to 10mg/kg in CD1 mice



Extremely well tolerated combination at relevant Olaparib doses



Complete regressions in PDX models



- Complete regression in BRCA1/2 null PDX models
- Synergy in a PARPi resistance model (data not shown)



Polθ is a radio-sensitizing agent



Mitotic IR-treated chromosomes with DSBs



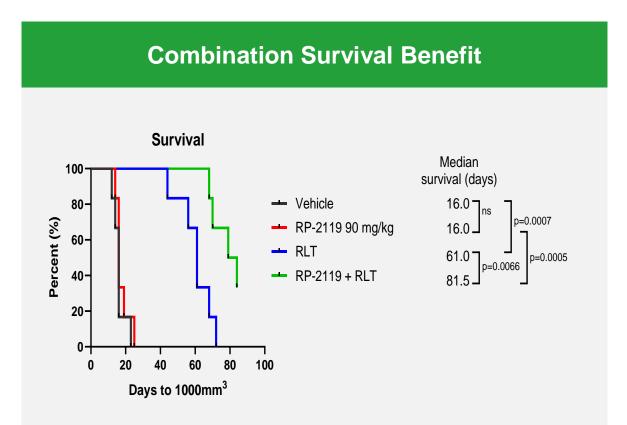
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- Cancer cells often transfer radiation-induced DSBs generated in S/G2 into mitosis
- Polθ-directed MMEJ is the only known pathway for repairing DSBs during mitosis
- Pole inhibitors could be prime radio-sensitizing agents for use in the clinic

 Radioligand therapy market is substantial with a commercial value currently estimated at approximately \$8B and projected to exceed \$13B by 2030*



Polθi sensitizes unselected tumors to Radioligand Therapy

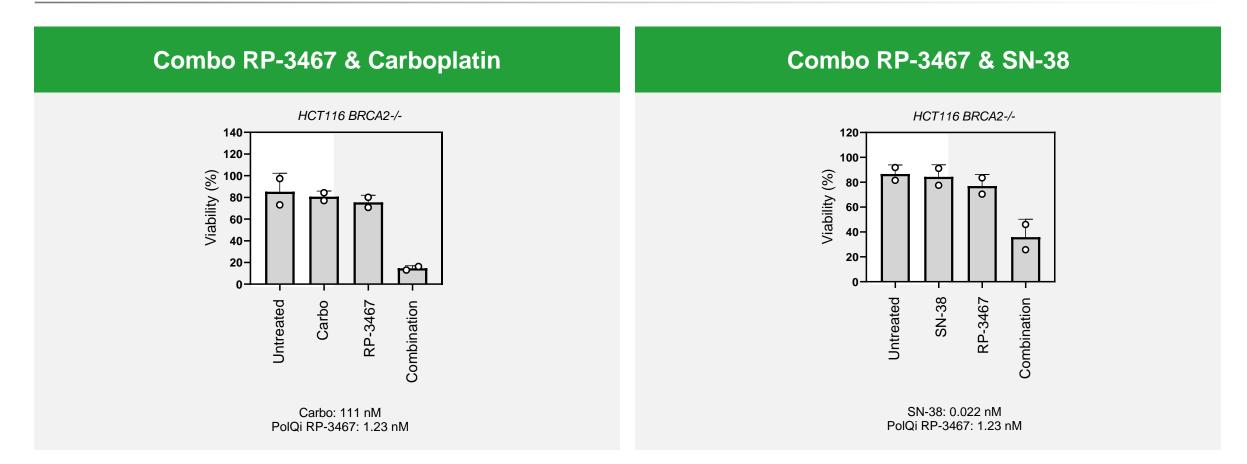


Homologous recombination proficient tumors treated with one dose of RLT and 4 weeks of Pol0i

- Inhibition of Polθ sensitizes tumors, irrespective of genetic background, to RLT
- HRD gene loss would be expected to further enhance synergy



Synergizes with dsDNA break inducing chemotherapy

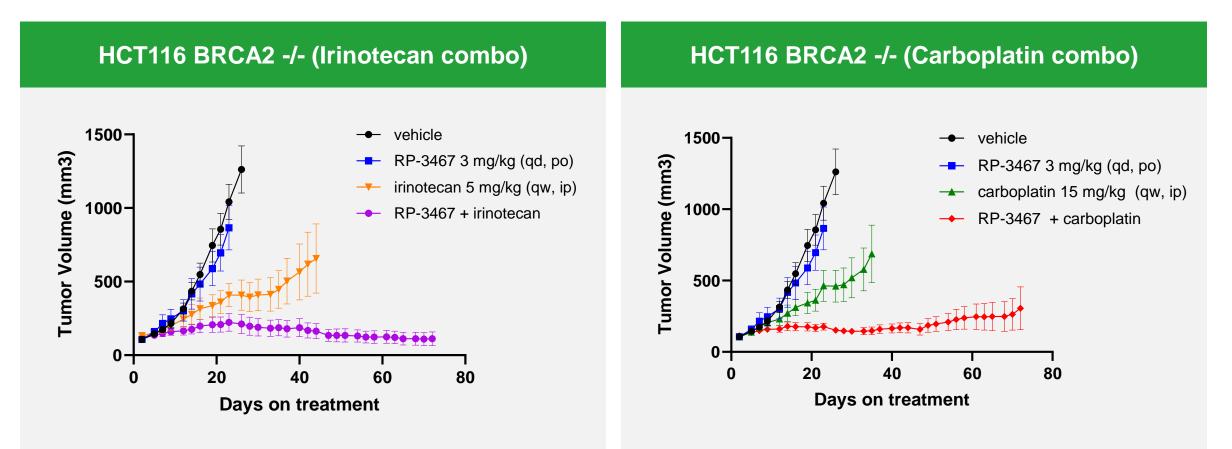


- Synergistic efficacy supports opportunity to combine with chemotherapies
- ADC payload combinations are a key focus (e.g. Topoisomerase inhibitors)
- Clean tolerability profile suggests no overlapping toxicities



Clear *in vivo* combination benefit with chemo – No additional tox





 Sensitizes to carboplatin and irinotecan and is well tolerated in combination (no changes in BW over single agents alone)



RP-3467 Clinical Plan

Phase 1 clinical trial initiation expected in 2H 2024

Primary Goal: PK, safety and recommended Phase 2 dose

Multiple potential Phase 1/2 studies

- PARPi combination PARP1/2 or PARP1
- RLT combination
- ADC combination(s)



RP-3467: Key takeaways and next steps

- Pol0 inhibition was extremely well tolerated preclinically as a monotherapy and in combination
- Compelling preclinical combination activity with select DNA damaging agents
 - Durable complete responses in combination with PARPi, with no additional toxicity
 - Survival benefit in combination with RLT in unselected tumor backgrounds, with no additional toxicity
 - Well tolerated in combination with chemotherapy, including topoisomerase ADC payloads
- Differentiation potential with modalities in large market segments
 - ~\$3B PARPi
 - ~\$8B RLTs
 - ~\$5B ADCs
- Expect to initiate Phase 1 clinical trial in 2H 2024

Upcoming Catalysts





Upcoming milestones

2H 2023	1H 2024	2H 2024
Camonsertib Phase 2 TAPISTRY trial FPI	RP-1664 (PLK4i) clinical trial initiation	RP-3467 (Pol0i) clinical trial initiation
Lunresertib + carboplatin/paclitaxel combination Phase 1	Initial Iunresertib + FOLFIRI combination Phase 1 data	Lunresertib + gemcitabine combination Phase 1 data
IST initiation		Lunresertib + camonsertib combination Phase 1 data

(expansion cohorts)





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Philip Herman Chief Commercial, Portfolio Development Officer

Q&A



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